# DynamoAI

*For General Partners*

> *DynamoAI doesn't just sit on top of your investment data—it operates from within it.*

## The Power of Enterprise-Grade Native Intelligence

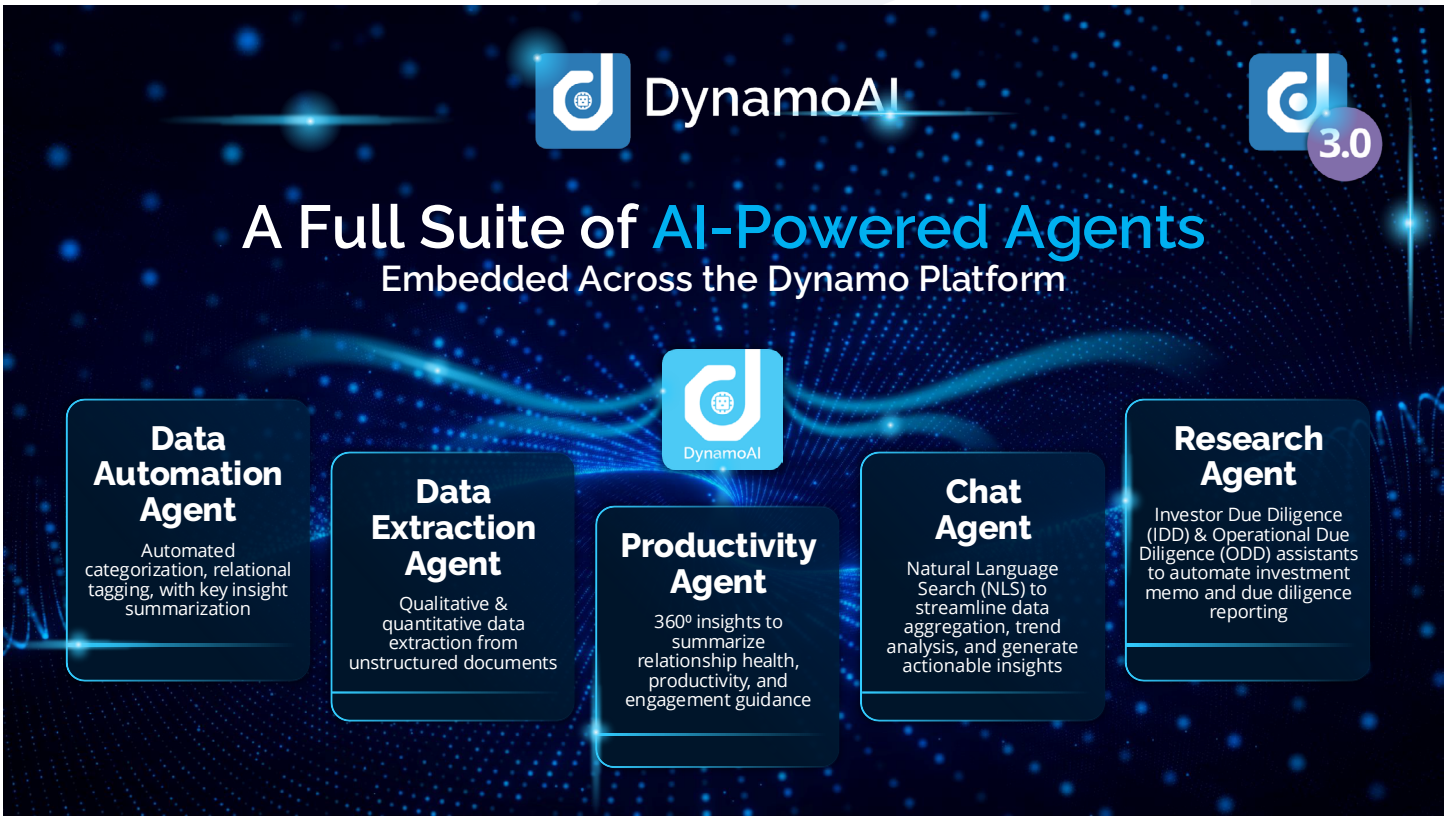
The firms pulling ahead aren't just making better decisions. They're making them faster, with fewer blind spots. And they're building on a foundation their competitors don't have. Between sourcing, diligence, value creation, capital calls, and a growing need for LP reporting transparency, deal teams and IR teams require a platform that is connected and ready to work for you.

## End-to-End Intelligence, Built Into Every Stage of Your Fund Lifecycle

DynamoAI is natively embedded within the Dynamo Investment Management Platform, working directly alongside your proprietary data and workflows. Unlike point solutions that produce isolated outputs, DynamoAI delivers end-to-end intelligence across research, diligence, portfolio monitoring, investor servicing and reporting.

DynamoAI reasons over your live pipeline, fund, and investor data to remove manual work at every stage of the fund lifecycle.

By streamlining workflows and providing deeper insights, DynamoAI empowers faster closes, sharper conviction on deals, and an LP experience that helps you raise the next fund.

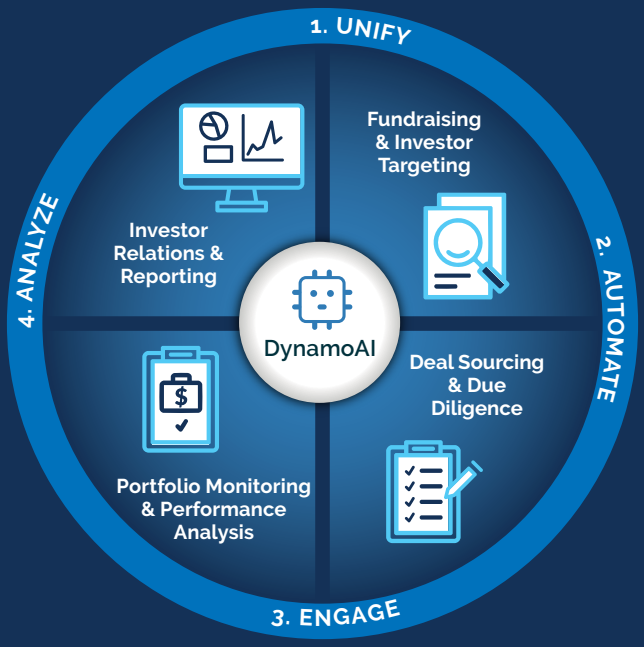




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## Less Time Wrangling Tools, More Time Delivering Impact

### One Integrated Platform:
*Enterprise-Grade Native Intelligence*




**UNIFY**
Seamlessly integrates with the Dynamo v3.0 platform, unifying proprietary data and workflows to deliver comprehensive intelligence across the entire investment lifecycle.

**AUTOMATE**
Time-consuming tasks like data gathering, document review, and financial extraction, are made faster, enabling more efficient decision-making.

**ENGAGE**
Empowers stakeholders with clear, consistent reporting and live dashboards, fostering transparency and collaboration throughout the investment process.

**ANALYZE**
Real-time analytics, predictive insights, and risk detection help proactively manage portfolios and identify opportunities for improved performance.

### Intelligence Across the GP Investment Lifecycle

Dynamo unites CRM, Deal Management, Fundraising, Investor Relations, Portfolio Monitoring & Valuation, and Fund Accounting into one integrated platform — laying the data foundation. DynamoAI is uniquely positioned to work inside each of these modules across the full lifecycle, drawing intelligence straight from this foundation across each stage of the investment workflow.

### 1 Fundraising & Investor Targeting

*Spend less time searching and more time closing. DynamoAI shortens fundraising cycles by eliminating manual prospecting and focusing on high-intent investors.*

- **Investor Engagement** | Highlight engagement across emails, meetings, & portal logins to spot warm prospects & stalled relationships
- **Enrichment** | Automatically sync Preqin, Dakota, & other third-party data to keep investor profiles complete
- **Natural Language Queries** | Identify investors, mandates, & commitments clearly to find your best-fit LPs

### 2 Deal Sourcing & Due Diligence

*Stop chasing data and start evaluating deals faster. Turn hours of document review into minutes.*

- **Document Processing** | Auto-tag & organize pitch decks, financial models, & CIMs—no manual sorting
- **Data Extraction** | Extract key company, transaction, & financial data fast, with human review as needed
- **Contextual Deal Profiles** | Automatically organize company details into one evaluation-ready profile
- **On-Demand Summaries** | Generate instant screening & IC memos that capture the risks & value drivers

**Ask your DynamoAI Chat Agent:**

**Which investors in my universe are currently allocating capital that I have not connected with in the last 3 months?** — and get an instant, prioritized list with engagement signals and commitment history.

**DynamoAI Productivity Agent:**

Pitch deck arrives in your email, and DynamoAI automatically extracts deal details, financials, and relationships; tags them to the right deal profile; and flags everything as ready for review.


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## Front-to-Back Office Intelligence in a Single Platform

### 3 Portfolio Monitoring & Performance

*Shift from reactive reporting to proactive portfolio management.*

- **Portfolio Q&A** | Get instant insights by sector, geography, or stage
- **Real-Time Analytics** | Live IRR, TVPI, MOIC, & benchmarking on demand
- **Financial Extraction** | Auto-collect & extract portfolio company financials, KPIs, & ESG data
- **Risk Detection** | Proactively flag covenant pressure, performance dips, & data anomalies early

### 4 Investor Relations & Reporting

*Deliver transparent, consistent, on-brand communication*

- **Quarterly Reporting** | Auto-generate polished investor reports from portfolio data, metrics, & market insights
- **Investor Portal Publishing** | Reports published to secure, branded Investor Portal
- **AI-Powered Follow-Up** | DynamoAI-powered investor responses, backed by your portfolio data

Ask your **DynamoAI Chat Agent:**

**Which portfolio companies have seen revenue decline for two consecutive quarters?** — and get instant alerts with contributing factors so you can prioritize where to step in.

**DynamoAI Productivity Agent:**

Analyze engagement across every investor touchpoint and auto-segment your investor base by interest, activity, and intent — turning communications into a personalized outreach strategy.

## 3 Reasons Why GPs Choose DynamoAI

Win Deals Faster.
Operate with Fewer Tools.
Raise the Next Fund.

1. **Seamless Integration Across Workflows** | Natively embedded in Dynamo, DynamoAI delivers actionable insights & instant data access at every stage of the fund lifecycle.
2. **Effortless Data Organization** | Auto-collect, tag, & categorize data from sourcing to reporting—linked to the right deal, contact, or company.
3. **Compounding Returns** | DynamoAI unifies the full investment lifecycle, with compounded insights across funds, vintages, & strategies.

## See DynamoAI in Action — Book Your Demo Today!

Whether you are an existing Dynamo client or evaluating platforms for the first time, experience the power of AI designed specifically for General Partners in alternative investments.

**Let's connect to explore how DynamoAI simplifies complexity and empowers decisions.**

### About Dynamo Software, Inc.

Dynamo Software is the leading end-to-end, AI-powered platform for alternative investment management. We centralize, streamline, and automate front-to-back-office investment operations for both General and Limited Partners. Trusted by over 1,000 global clients managing more than $10T in AUM, Dynamo supports the full investment lifecycle within a single, secure platform. With operations across North America, EMEA, APAC, and UAE, Dynamo empowers investment teams to operate efficiently, gain deeper insights, and make faster, more confident decisions. For more information, please visit DynamoSoftware.com.

- Founded in 1998
- 1,000+ global clients
- $10T client AUM

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