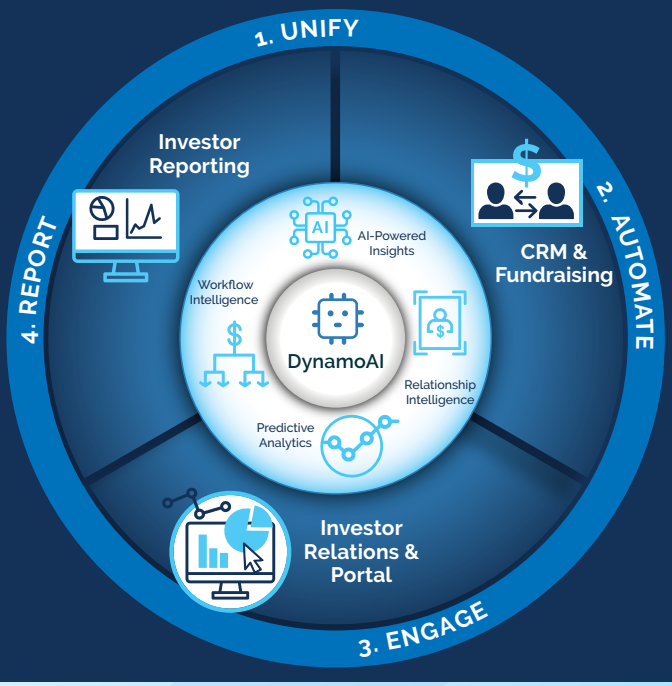
Dynamo v3.0 for Hedge Funds

The All-in-One Platform for Hedge Fund Investment Management

Dynamo v3.0 for Hedge Funds is an integrated, intelligent solution designed to transform how alternative investment firms engage, inform, and retain their investors. From raising capital faster to ongoing investor engagement, Dynamo replaces fragmented tools with a single source of truth, automating the workflows your team uses, and deploying rapidly with Dynamo Blueprint.

One Integrated Platform for Hedge Funds

Seamlessly Connecting First Contact to Quarterly Reporting



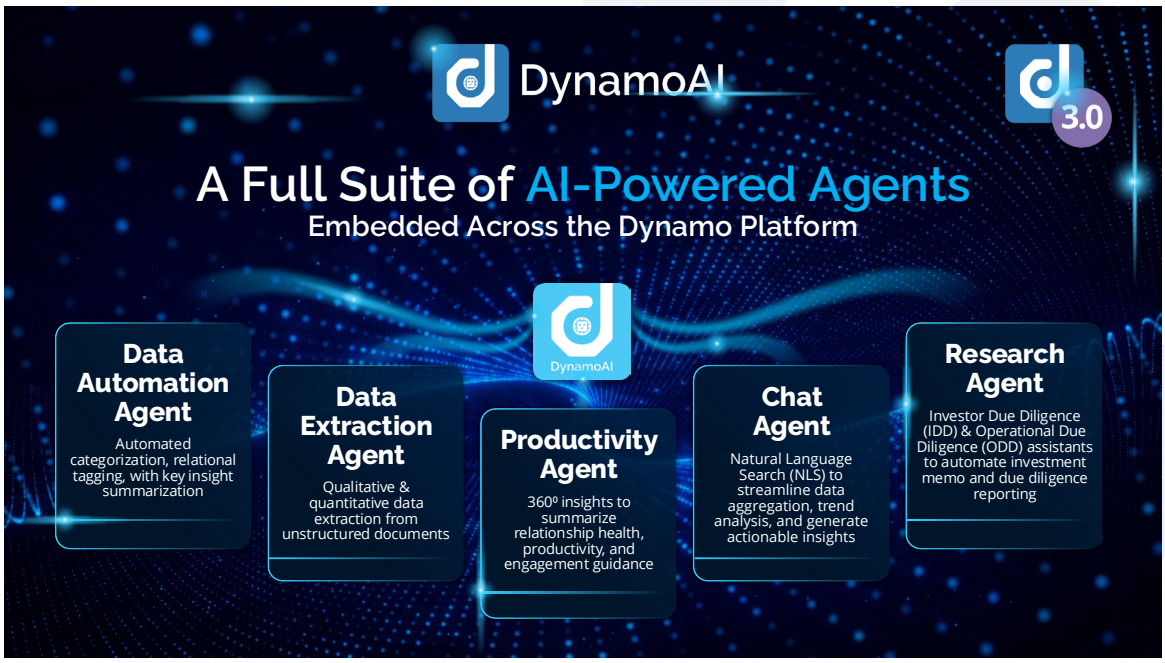
UNIFY
Effortlessly centralize investor data, contacts, commitments, & documents in one secure hub.

AUTOMATE
Streamline mass mailings & newsletters in just minutes.

ENGAGE
Elevator investor experience with a branded, secure portal.

REPORT
Generate investor-level performance analytics with real-time data.

The Power of Unified intelligence for a Performance Edge



DynamoAI is natively embedded within the Dynamo v3.0 investment management platform, working directly alongside your proprietary data and workflows. Unlike point solutions that produce isolated outputs, DynamoAI delivers end-to-end intelligence across research, diligence, portfolio construction, monitoring, and reporting.

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Streamline CRM, Fundraising, and Investor Relations, Powered by DynamoAI

Transform Your Hedge Fund Operations

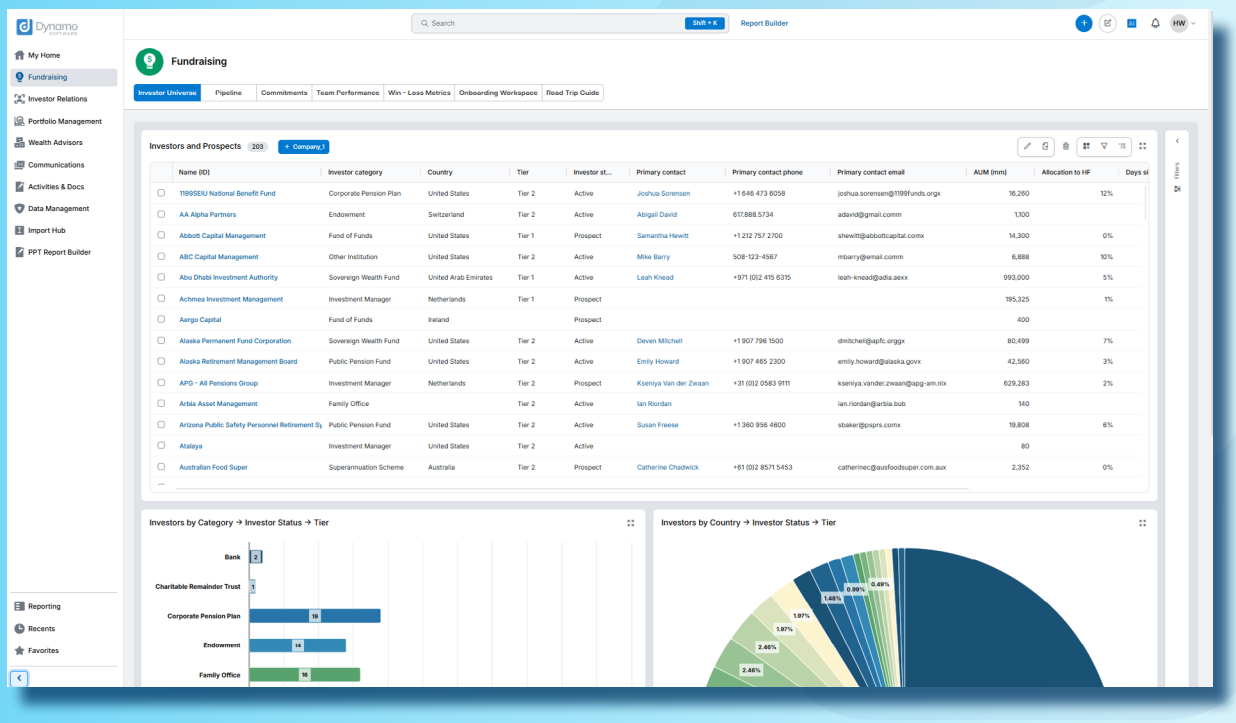
From first contact to ongoing reporting, **Dynamo v3.0 for Hedge Funds** brings **CRM**, **Fundraising**, **Fundraising Portal**, **Investor Relations**, and **Investor Portal** in one platform with DynamoAI acting as an always-on assistant so your team can focus on capital raising and building relationships.

CRM & Fundraising

- v3.0 intelligent interface with Dynamo Blueprint delivers pre-built hubs, reports, and configurations
- Native Outlook & Gmail integration captures all data directly into platform
- Communications Hub with pre-built mass mailing campaign templates and reports
- Direct integration with Preqin, Dakota, and Bloomberg

Fundraising Portal

- Branded, secure Limited Partner (LP) portal reflecting fund's identity
- Two-way communication for investor communications, fund reporting, and onboarding workflows
- KYC/AML tracking with real-time compliance dashboards (FATCA, CRS, and AIFMD)
- E-signature and K-1 e-consent with integrated DocuSign
- Tailored pipeline reports and dashboards



See your entire fundraising pipeline at a glance in Dynamo's Fundraising Dashboard — from prospect status and investor tier to geographic distribution.

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Investor Relations

- 360˚ view of investor relationships across your entire team
- Identify high potential and at risk investors with allocation trends, activity history, and engagement data
- Organize investors by fund, strategy, geography, and allocation level with dynamic relational tags
- Generate investor level performance analytics, including TWRR and IRR, based on administrator provided NAVs and transactions

Investor Portal

- Natively integrated, secure portal with branding to suit fund's identity
- Engagement tracking across all communications to know which investors opened, read, and engaged
- Role-based access controls to ensure LPs only see the funds, strategies, and documents they are entitled to
- Self-service access to quarterly letters, factsheets, capital activity, and fund updates to segmented LP lists

Dynamo Blueprint • Deployed For Speed and Efficiency • Built-In Best Practices

Switching platforms feels risky — we hear that from every Hedge Fund we talk to. Dynamo Blueprint removes that risk with pre-built hubs, reports, and configurations designed around Hedge Fund workflows. Your Project Manager guides the entire migration alongside your team, so you go live on schedule with confidence.

Ready to Grow Your Hedge Fund Capital Raising & Investor Relations?

See how Dynamo v3.0 can accelerate fundraising, simplify reporting, and give investors a seamless experience.

REQUEST DEMO

About Dynamo Software, Inc.

Dynamo Software is the leading end-to-end, AI-powered platform for alternative investment management. We centralize, streamline, and automate front-to-back-office investment operations for both General and Limited Partners. Trusted by over 1,000 global clients managing more than $10T in AUM, Dynamo supports the full investment lifecycle within a single, secure platform. With operations across North America, EMEA, APAC, and UAE, Dynamo empowers investment teams to operate efficiently, gain deeper insights, and make faster, more confident decisions. For more information, please visit DynamoSoftware.com.

- Founded in 1998
- 1,000+ global clients
- $10T client AUM

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