DynamoAI

For Limited Partners

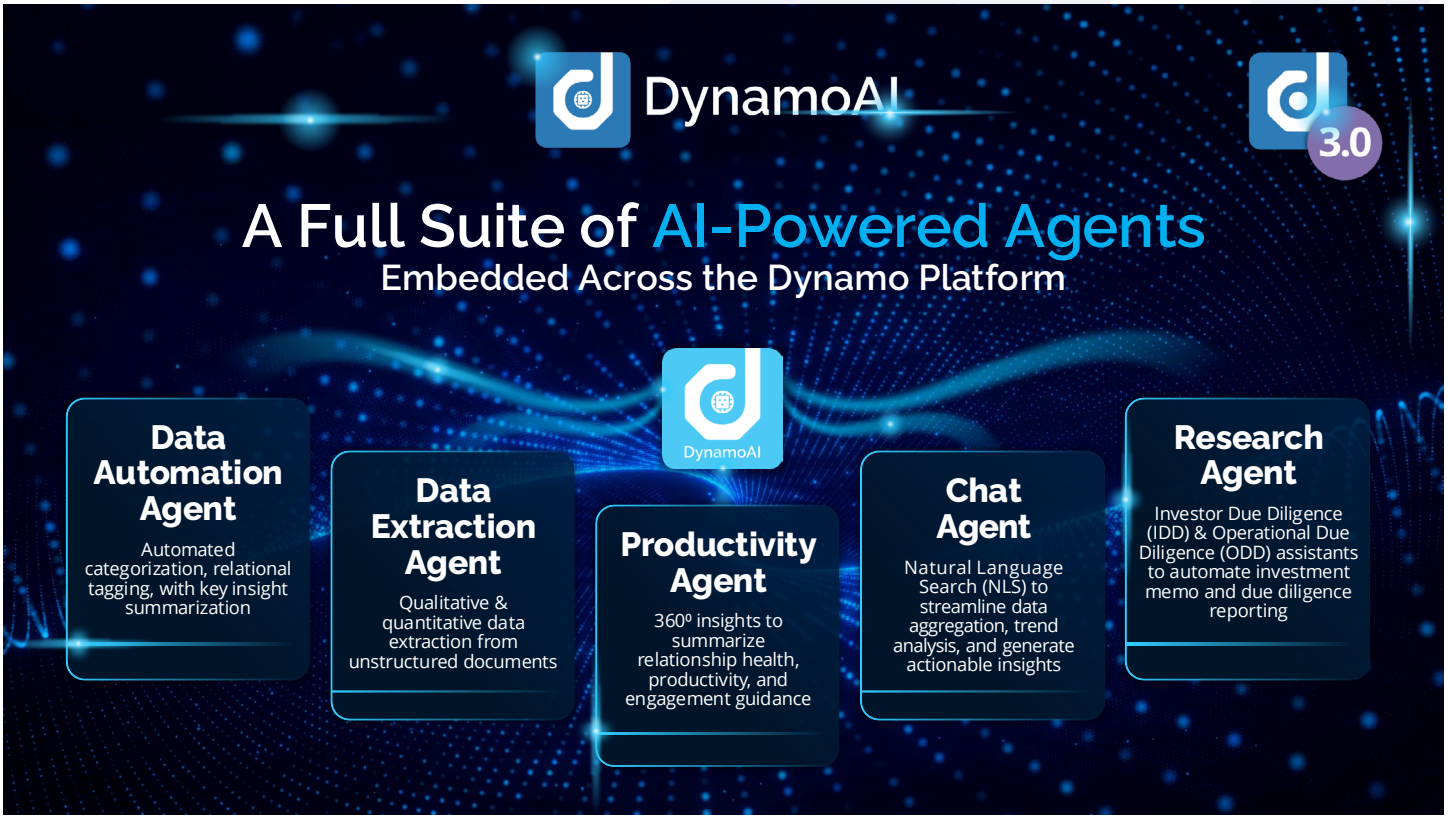
> *DynamoAI doesn't just sit on top of your investment data—it operates from within it.*

The Power of Embedded Intelligence

Institutional investors operate in an environment defined by complexity. Fragmented data, long investment horizons, and demands for precision require more than disconnected systems and surface-level add-ons.

DynamoAI is natively embedded within the Dynamo v3.0 investment management platform, working directly alongside your proprietary data and workflows. Unlike point solutions that produce isolated outputs, DynamoAI delivers end-to-end intelligence across research, diligence, portfolio construction, monitoring, and reporting.

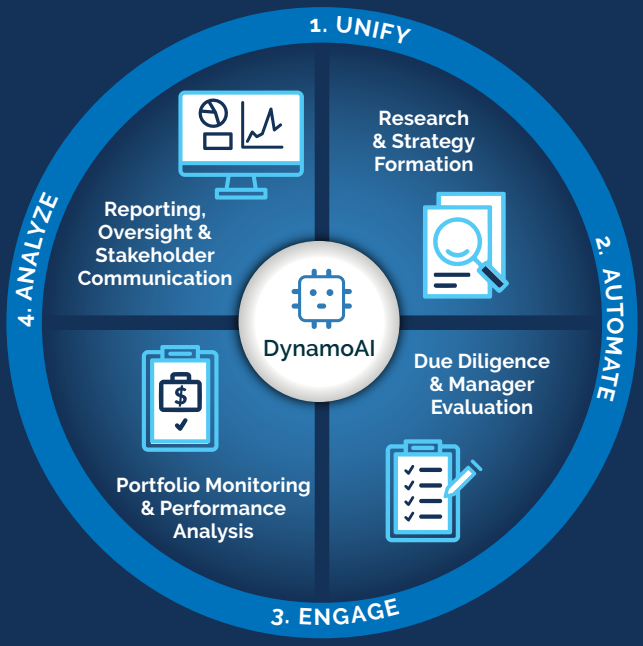
Dynamo AI drives measurable ROI by increasing transparency and productivity, enabling you to gain a performance edge.



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Spend Less Time Managing Tools and More Time Driving Results.

One Integrated Platform:
Enterprise-Grade Native Intelligence



UNIFY
Seamlessly integrates with the Dynamo v3.0 platform, unifying proprietary data and workflows to deliver comprehensive intelligence across the entire investment lifecycle.

AUTOMATE
Time-consuming tasks like data gathering, document review, and financial extraction, are made faster, enabling more efficient decision-making.

ENGAGE
Empowers stakeholders with clear, consistent reporting and live dashboards, fostering transparency and collaboration throughout the investment process.

ANALYZE
Real-time analytics, predictive insights, and risk detection help proactively manage portfolios and identify opportunities for improved performance.

Intelligence Across the LP Investment Lifecycle

Dynamo v3.0 combines Research Management and Portfolio Management effortlessly. DynamoAI is uniquely built to support every stage of the private markets lifecycle with intelligence drawn straight from your own data and external market insights.

1

Research & Strategy Formation
Stop searching and start acting. DynamoAI shortens research cycles by eliminating manual data gathering.

- **Natural Language Queries** | Search across funds, managers, vintages, and strategies to determine which funds best align with your allocation targets
- **Proactive Surfacing** | Highlight concentration risks and allocation gaps
- **Trend Analysis** | Evaluate current portfolio to shortlist high-performing managers to engage
- **Automated Organization** | Keep research notes, meetings, and documents perfectly categorized to streamline due diligence

2

Due Diligence & Manager Evaluation
Say goodbye to manual reconciliation. Transform hours of document review into minutes without losing critical details.

- **Automated Extraction** | Pull key data points instantly from pre-investment documents, validate results, and auto-create new funds/deals
- **On-Demand Summaries** | Generate instant document summaries that retain critical risk signals
- **Contextual Storage** | Keep diligence notes stored alongside fund and manager records

3

Portfolio Monitoring & Performance Analysis
Shift your team from reactive reporting to proactive portfolio management.

- **Portfolio Q&A** | Ask plain-language questions about exposure by vintage, geography, or strategy
- **Real-Time Analytics** | Access performance, risk, and benchmarking data instantly
- **Financial Extraction** I Automate collection and extraction of financials
- **Predictive Analytics** I Identify underperformers and identify due diligence questions for validation
- **Risk Detection** | Proactively identify data and performance anomalies, flagging risks earlier in the investment lifecycle

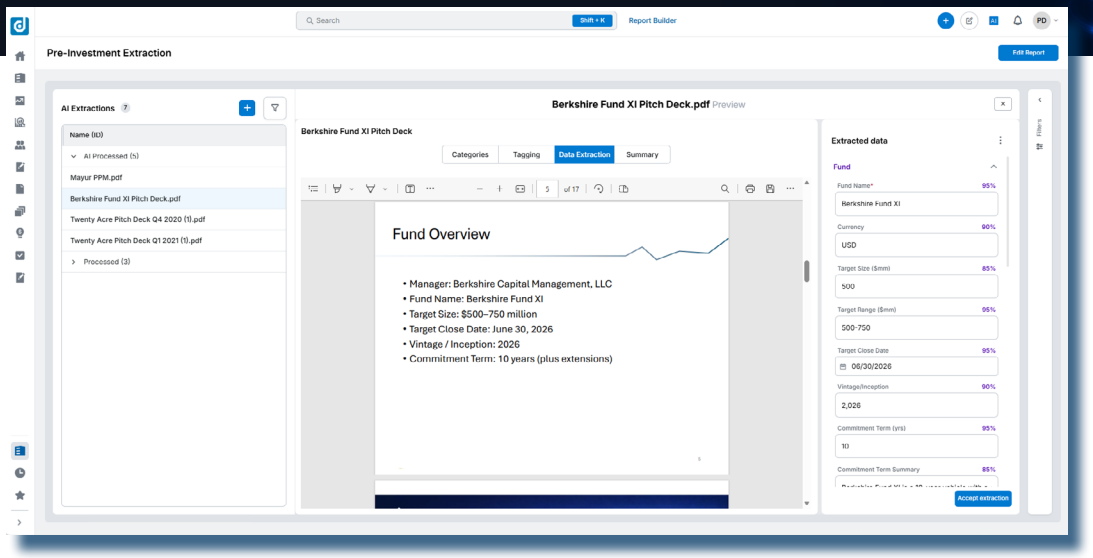
4

Reporting, Oversight & Stakeholder Communication
Achieve clarity without the chase. Empower stakeholders with accurate, consistent reporting.

- **Natural Language Summaries** I Quickly generate pre- and post-investment memos to increase internal transparency
- **Live Dashboards** | Generate ad-hoc reports to view and visualize performance
- **Instant Summaries** | Provide clear, concise updates, including comparative analysis and IC memos

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Smarter Insights. Faster Decisions. Measurable Impact.



Dynamo Pre-Investment Extraction gives LPs instant access to structured, comparable insights, reducing time spent on manual data entry.

3 Reasons Why LPs Choose DynamoAI

1. **Seamless Integration Across Workflows** | Dynamo v3.0's intelligent interface embeds DynamoAI directly into the platform. Deep insights and instant access to data are always at your fingertips.
2. **Effortless Data Organization** | Streamline research and due diligence by automatically collecting, tagging, and categorizing data. Every piece of information links to the right fund, contact, or organization to deliver context exactly when you need it.
3. **Compounding Value** | Because DynamoAI spans research, commitments, and performance data in one platform, intelligence improves across cycles, vintages, and funds.

See DynamoAI in Action — Book Your Demo Today!

Whether you are an existing Dynamo client or evaluating platforms for the first time, experience the power of AI designed specifically for institutional private markets investors.

Let's connect to explore how DynamoAI simplifies complexity and empowers decisions.

About Dynamo Software, Inc.

Dynamo Software is the leading end-to-end, AI-powered platform for alternative investment management. We centralize, streamline, and automate front-to-back-office investment operations for both General and Limited Partners. Trusted by over 1,000 global clients managing more than $10T in AUM, Dynamo supports the full investment lifecycle within a single, secure platform. With operations across North America, EMEA, APAC, and UAE, Dynamo empowers investment teams to operate efficiently, gain deeper insights, and make faster, more confident decisions. For more information, please visit DynamoSoftware.com.

- Founded in 1998
- 1,000+ global clients
- $10T client AUM

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