Dynamo SOFTWARE

PMV + DDA

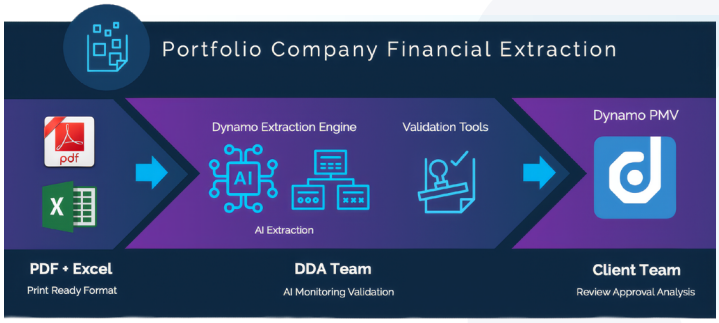
A Solution & Product Powerhouse

Revolutionizing Portfolio Monitoring & Performance Analysis

Streamline Portfolio Data Collection with PMV + DDA

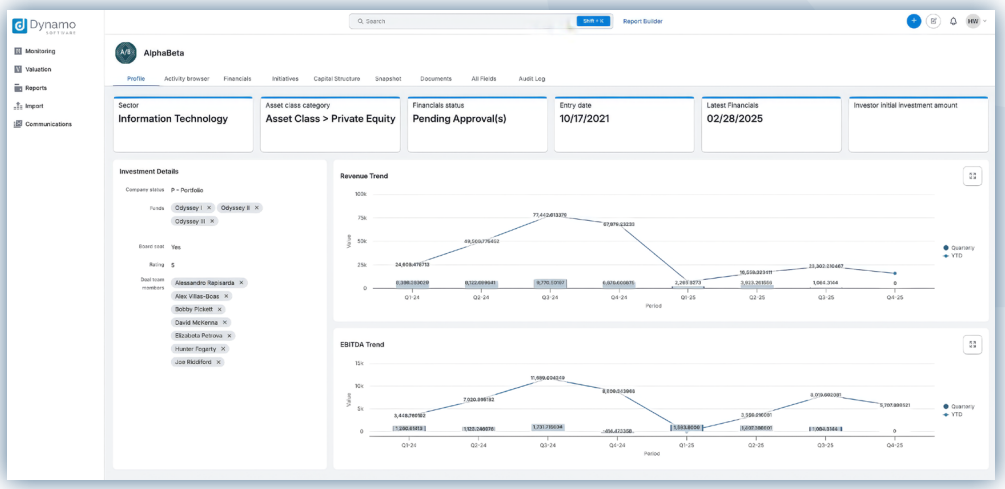
Dynamo's **Portfolio Monitoring & Valuation** (PMV) + **Data Automation** (DDA) solution offers an AI-powered platform to capture, normalize, analyze, and report portfolio performance. Built for General Partners, it streamlines data management, enhances insights, and accelerates reporting with high accuracy.

With **Dynamo v3.0**, enjoy an intelligent UI, AI-driven workflows, and a security-first design—delivering a faster, smarter, and more efficient way to manage portfolio data.



PMV + DDA
99% Accurate Data, Zero Hassle

Your portfolio companies upload their documents, Dynamo's AI does the heavy lifting, and our team ensures precision. No more outdated templates or DIY AI struggles—just a seamless, future-ready approach to data extraction.



The Challenges High-Growth GPs Face

- **Inconsistent Data & Formats** | Portfolio companies report using various templates, currencies, and KPIs, making consolidation and normalization time-consuming.
- **Manual Processes** | Analysts spend excessive time cleaning and extracting data instead of focusing on trend analysis, operational risks, and performance insights.
- **Limited Transparency** | Unstructured data restricts visibility into operational KPIs, time-series analysis, and fund-level rollups.
- **Error-Prone Aggregation** | Inaccurate data impacts fund and portfolio performance, hindering decision-making and LP reporting.

20+ YEARS OF EXPERIENCE

1,000+ GLOBAL CLIENTS

$10T+ AUM

BACKED BY Blackstone | FP FRANCISCO PARTNERS

> Learn more about our team

> Read our Case Studies

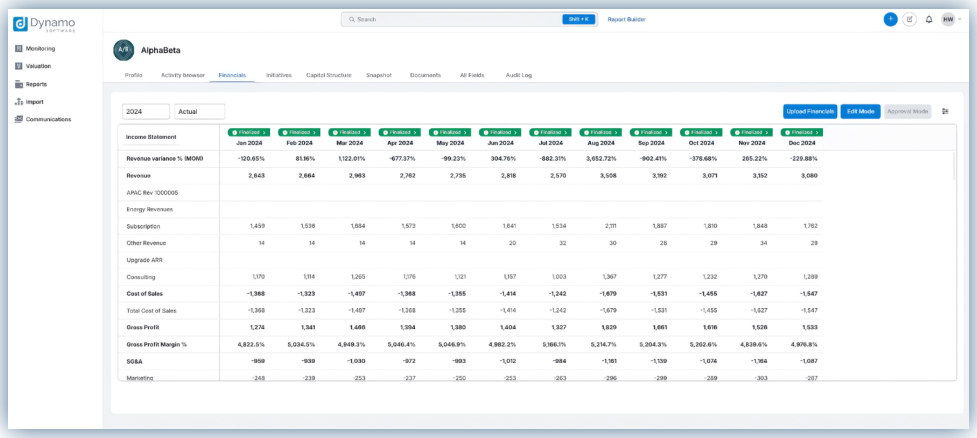
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The PMV + DDA Advantage

Automate, Scale, and Elevate: Smarter Portfolio Reporting Starts Here

Collect ➡ Extract ➡ Validate ➡ Approve ➡ Analyze ➡ Report

Streamline portfolio reporting with automated data collection, scalable processes, and powerful time-series analysis. Focus on value creation, enhance transparency, and deliver actionable insights that drive growth and build investor trust.





With PMV + DDA, you and your team benefit from streamlined data management & reporting:

- **Automated Reporting |** Use AI to extract and normalize financials, KPIs, and operating data from PDFs, Excel, and board materials for real-time NAV/IRR rollups.
- **Valuation Engine |** Leverage DCF, Comps, Excel-powered models, and scenario modeling for transparent, automated valuations.
- **Resource Optimization |** Reduce manual tasks, speed up reporting, and focus on value creation.
- **Scalable Growth |** Effortlessly onboard new companies, funds, and strategies with multi-asset, multi-entity monitoring.
- **Time-Series Insights |** Track historical KPIs and trends with dynamic dashboards and configurable metrics.
- **Enhanced Transparency |** Provide standardized, auditable metrics to improve LP trust and communication.

Why Choose PMV + DDA?

Choose a platform that evolves with you — not a point solution you will outgrow.

PMV + DDA is designed to address the unique challenges of portfolio monitoring and fund performance analysis. By automating data collection and enhancing transparency, it empowers GPs to make informed decisions, improve operational efficiency, and deliver better results for investors.

Ready to Transform Your Portfolio Monitoring?

Contact us today to learn more about PMV + DDA and how it can revolutionize your fund administration processes.

REQUEST A DEMO

Awards & Recognition

About Dynamo Software, Inc.

Dynamo gives alternatives investors a Performance Edge, empowering them to efficiently scale their firm to capitalize on the growing wave of private market opportunities. With the **Dynamo Alternative Investment Platform**, investors can now run a tightly integrated firm, putting all their data to work to accelerate operations across front, middle, and back office, unleashing teams to work smarter, and allowing leaders to make better investment decisions and scale their firm. Dynamo has a global footprint with operations across North America, EMEA, APAC, and UAE. For more information, please visit **DynamoSoftware.com**.

- Founded in 1998
- 1,000+ global clients
- $10T client AUM

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