

Dynamo Investor Relations & Portal

Here's how Dynamo can empower General Partners to enhance their investor communications and reporting, to drive a best in class investor experience:

Grow the Relationship

- Track active investor communication with Dynamo's integrated CRM functionality
- Create comprehensive investor profiles including investment preferences and historical investment activity
- Replicate investment structures with Dynamo's investor account entity and highly flexible entity model
- Augment your own investor data with Pitchbook and Preqin (and more) data integrations

Track the Performance

- Combine the relationship knowledge with performance insights for more informed IR decisions
- Automate and analyze key metrics such as DPI, TVPI, IRR, Net IRR
- Report performance at Portfolio, Fund, Investor Account and Parent Investor levels
- Seamlessly integrate performance data with **Dynamo's Fund Admin Sync** or allocate transactions with **Dynamo Accounting**

Dashboarding & Automated Reporting

- Automate reporting for internal and external stakeholders
- Access best-practice report and dashboard libraries and collaborate effectively using team workspaces
- Enjoy the flexibility of ad-hoc data analysis and create custom views using Dynamo's proprietary advanced search capability
- Dive deep into fund and investor profiles with widget-driven key metrics and analytics

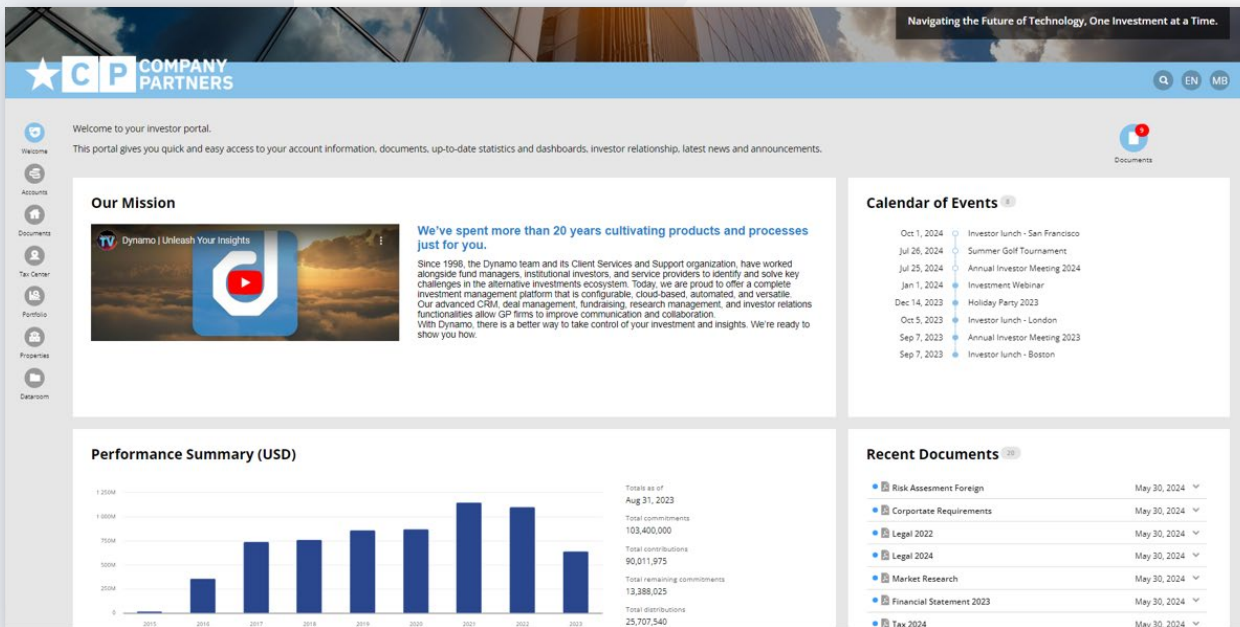
Investor Portal

- Best in class, configurable interface for LPs to access all their investment data in one location
- Dynamic access to performance data, transaction history, self-service charting, and data tables.
- Provide access to key reporting including fund financial statements, performance reports and investor notices
- Maintain a seamless relationship between the GP & LP interfaces, manage access based on your CRM data and easily grant permissions and approve documents at the click of a button
- Manage a two-way communication with your investors



Learn more about Dynamo CRM & Fundraising here.

Dynamo Investor Portal



Learn more about the Dynamo Investor Portal by watching a short video.