

# Join Us! Annual Dynamo User Conference

The Westin Copley | Boston  
May 11<sup>th</sup> & 12<sup>th</sup>, 2023

[REGISTER NOW](#)

Space is Limited!  
Register Today!

*The event was organized and informative. There was very little wasted time and I found it to be an efficient way to stay up to date on new developments.*

Dynamo University  
2022 Attendee



Welcome & Orientation to Dynamo University '23!  
Presented by Hank Boughner, CEO, Dynamo

Join us for two days of learning and networking with Dynamo power users and experts from the Dynamo team. Attendees will learn Dynamo best practices and hear how the Dynamo platform and services streamline processes for peers in the alternative investments community.

Dynamo University '23 will feature speakers from these organizations:



### SESSION HIGHLIGHTS

- **DYNAMO PRODUCT ROADMAP!**
- Client Communication Portal
- Deal Tracking in Dynamo
- Dynamo Mobile (iOS & now Android)
- Dynamo Accounting: Tips and Tricks
- Built in Integration + Automation
- Outlook Integration + Dynamo AI + Guided Search Roadmap
- PMV Portfolio Monitoring
- PMV Valuation and Fund Analysis
- The Future of Research Management
- Dynamo Accounting Roadmap
- Portfolio MGMT Forward Looking Analytics
- Portfolio MGMT Performance and Exposure
- Dynamo Portal
- Driving Automation
- Dynamo Data Automation: The Secret Weapon Against the Deluge of Documents
- Dynamo Data Automation: Join the Data Extraction Revolution!
- Working with APIs
- Advanced Admin Training
- ESG + Impact

More Sessions Will be Added!



## Keynote Presentation by Dan Harris

#1 New York Times Best-Selling Author & Award-Winning Former ABC News Anchor

Dan Harris is a former co-anchor for the weekend edition of Good Morning America on ABC News, as well as a former correspondent for such broadcasts as Nightline and World News Tonight. He is also the author of 10% Happier, a #1 New York Times best-selling book about a fidgety, skeptical news anchor who stumbles upon meditation. This ancient practice—too long associated exclusively with hippies and robed gurus—has been shown by modern science to boost resilience, focus, creativity, emotional intelligence, and overall mental and physical health. With meditation and mindfulness now being embraced by executives, athletes, educators and entertainers, Harris has become a leading voice for pushing for the practice into the mainstream, using plain English and dry humor. He has spoken in front of a variety of audiences—corporations, health and wellness organizations, and schools and universities.

## An Experience that Matters

Watch Holly Morin, our Senior Client Success Manager, and members of Dynamo's executive leadership team talk about what **Dynamo University** means to them.



Watch

Holly Morin  
Sr. Client Success Manager



*The event offered a little bit of everything and the entire Dynamo team was not only easily accessible, but quick to offer assistance.*

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## Take Me Out to the Ballgame!

Following Thursday's sessions, we will head to historic Fenway Park for a night of networking, refreshments, and fun! You'll also get to tour and take pictures at Fenway, which is the oldest Major League baseball park in the United States.

